

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad takes no responsibility for and makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



ANCOM NYLEX BERHAD

(Registration No. 196901000122 (8440-M))
(Incorporated in Malaysia)

NOTICE TO WARRANT HOLDERS

in relation to

THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS B 2020/2025 (“Warrants B”)

**Stock Name : ANCOMNY-WB
Stock Code : 4758WB**

IMPORTANT RELEVANT DATES AND TIME

Last date and time for trading of Warrants B : Wednesday, 20 August 2025 at 5.00 p.m.

Date and time for suspension of trading of Warrants B : Thursday, 21 August 2025 at 9.00 a.m.

Last date and time for transfer into depositor's CDS account : Friday, 29 August 2025 at 4.30 p.m.

Last date and time for exercise of Warrants B : Tuesday, 9 September 2025 at 5.00 p.m.

Date and time of expiry of Warrants B : Tuesday, 9 September 2025 at 5.00 p.m.

Removal of Warrants B from the Official List of Bursa Malaysia Securities Berhad : Wednesday, 10 September 2025 at 9.00 a.m.

This Notice is dated 8 August 2025

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Circular/Statement:

ANB or Company	:	Ancom Nylex Berhad [Registration No. : 196901000122(8440-M)]
ANB Group or Group	:	ANB and its subsidiaries
ANB Share(s) or Share(s)	:	Ordinary share(s) of ANB
Board	:	Board of Directors of ANB
Bursa Depository	:	Bursa Malaysia Depository Sdn. Bhd. [Registration No.: 198701006854 (165570-W)]
Bursa Securities	:	Bursa Malaysia Securities Berhad [Registration No.: 200301033577 (635998-W)]
CDS	:	Central Depository System
Deed Poll	:	Deed poll dated 21 August 2020 constituting the Warrants B
Director(s)	:	Shall have the meaning given in Section 2(1) of the Capital Markets and Services Act 2007 and includes any person who is or was within the preceding six (6) months of the date on which the terms of the transaction were agreed upon, a Director of ANB or any other company which is its subsidiary or holding company or a chief executive officer of ANB, its subsidiary or holding company
Exercise Amount	:	In relation to the exercise by a Warrant Holder of the Exercise Rights, the amount of the Exercise Price multiplied by the aggregate number of new ANB Shares to be subscribed for in respect of such Warrants B
Exercise Form	:	The form in respect of the exercise of Warrants B, as disclosed in or referred to in this Notice
Exercise Period	:	The period commencing from and including the date of issuance of the Warrants B and ending at 5.00 p.m. on the Expiry Date
Exercise Price	:	RM0.28, being the price payable for each new ANB Share upon the exercise of each Warrant B
Exercise Rights	:	The rights of a Warrant Holder
Expiry Date	:	Tuesday, 9 September 2025
LPD	:	Latest practicable date prior to the printing of this Notice, being 31 July 2025
Market Day(s)	:	Any day on which the stock market of Bursa Securities is open for trading in securities, which may include a Surprise Holiday
Notice	:	This Notice to Warrant Holders dated 8 August 2025 in relation to the expiry and last date for the exercise of Warrants B
Record of Warrant Depositors	:	The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository
RM and Sen	:	Ringgit Malaysia and sen, respectively
Share Registrar	:	Tricor Investor & Issuing House Services Sdn. Bhd. [Registration No.: 197101000970 (11324-H)]
Surprise Holiday	:	Any day that is declared as a public holiday in the Federal Territory of Kuala Lumpur that was not gazette as a public holiday at the beginning of the calendar year

DEFINITIONS (cont'd)

Warrants B	:	The warrants issued by ANB on 9 September 2020, constituted by the Deed Poll, which will expire on 9 September 2025
Warrant Holder(s)	:	Person(s) holding Warrants B whose name appears in the Register of Warrants Holders (excluding Bursa Malaysia Depository Nominees Sdn. Bhd. or such other nominees as may be designated by Bursa Depository) and/or depositor(s) whose name appears in the Record of Warrant Depositors.

Words denoting the singular shall, where applicable, include the plural and vice versa. Words denoting the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Any reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of a day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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ANCOM NYLEX BERHAD

(Registration No. 196901000122 (8440-M))
(Incorporated in Malaysia)

Registered Office

Level 13, Menara 1 Sentrum
201, Jalan Tun Sambanthan
Brickfields, 50470 Kuala Lumpur

8 August 2025

Board of Directors

Datuk Anuar Bin Ahmad	<i>(Independent Non-Executive Chairman)</i>
Dato' Siew Ka Wei	<i>(Executive Vice Chairman)</i>
Datuk Lee Cheun Wei	<i>(Managing Director / Group Chief Executive Officer)</i>
Datuk Dr Abd Hapiz Bin Abdullah	<i>(Independent Non-Executive Director)</i>
Maliki Kamal Bin Mohd Yasin	<i>(Independent Non-Executive Director)</i>
Tan Sri Dato' Sri Mohamad Fuzi Bin Harun	<i>(Independent Non-Executive Director)</i>
Christina Foo	<i>(Independent Non-Executive Director)</i>
Stephan Schnabel	<i>(Non-Independent Non-Executive Director)</i>
Kew Hui Chin	<i>(Non-Independent Non-Executive Director)</i>
Datuk Seri Dr Awang Adek Bin Hussin	<i>(Independent Non-Executive Director)</i>
Siew Ka Kheong	<i>(Alternate Director to Dato' Siew Ka Wei)</i>

To: The Warrant Holders of ANB

Dear Sir/Madam,

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS B

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions stipulated in the Deed Poll, the Warrants B will expire at **5.00 p.m. on Tuesday, 9 September 2025**, being the last Market Day of the Exercise Period.

As such, Warrant Holders intending to exercise their Warrants B are advised to submit the enclosed Exercise Form For Warrants B to the Share Registrar not later than 5.00 p.m. on the Expiry Date.

The total number of Warrants B outstanding as at LPD is 23,018,618.

Warrant Holders should note that all remaining Warrants B that are not exercised by the Expiry Date will lapse, become null and void, and cease to be valid for any purpose.

Accordingly, all Warrants B will be removed from the official list of Bursa Securities with effect from 9.00 a.m. on Wednesday, 10 September 2025.

Warrant Holders are therefore advised to read carefully the procedures set out below:-

1. SUSPENSION OF TRADING AND LAST DAY OF TRADING

The trading of the Warrants B on Bursa Securities will be suspended with effect from 9.00 a.m. on Thursday, 21 August 2025. Hence, the last day and time for trading of the Warrants B will be up to 5.00 p.m. on Wednesday, 20 August 2025.

2. EXERCISE PRICE

The Exercise Price of Warrants B is RM0.28 for every one (1) new ANB Share.

For illustration purposes, if a Warrant Holder wishes to exercise 100 Warrants B into 100 new ANB Shares, the Exercise Amount will be RM28.00, excluding the processing fees as mentioned in Section 4 below.

3. PAYMENT OF EXERCISE AMOUNT

The remittance for the Exercise Amount must be made in full and payable in Ringgit Malaysia by way of:

- (a) Depositing a banker's draft/cashier's order/money order or postal order drawn on a bank or post office operating in Malaysia made out in favour of **"ANCOM Warrants B Exercise Account"** Account no. **514161-163505** maintained with **Malayan Banking Berhad**, crossed **"A/C Payee Only"**; or
- (b) Internet bank transfer to **"ANCOM Warrants B Exercise Account"** Bank Account no. **514161-163505** maintained with **Malayan Banking Berhad** (proof of payment to be attached to the Exercise Form submitted to the Registrar); or
- (c) Delivering a banker's draft/cashier's order/money order or postal order drawn on a bank or post office operating in Malaysia made out in favour of **"ANCOM Warrants B Exercise Account"** Account no. **514161-163505** maintained with **Malayan Banking Berhad**, crossed **"A/C Payee Only"**; and endorsed on the reverse side with the name and the CDS Account number of the Warrant Holder, to the Share Registrar in accordance with the instruction in Section 4 below.

4. EXERCISE OF EXERCISE RIGHTS

A Warrant Holder who wishes to exercise the Exercise Rights should

- (a) complete and signed the enclosed Exercise Form which can also be obtained from the Share Registrar at the address stated in Section 8 below during normal working hours or complete the Exercise Form electronically at the website of the Share Registrar; and
- (b) Deliver the following documents to the Share Registrar not later than 5.00 p.m. on the Expiry Date:
 - (i) the duly-completed Exercise Form;
 - (ii) remittance of full amount of Exercise Amount as described in Section 3 above; and
 - (iii) payment of a processing fee amounting to RM20.00 for each Exercise Form submitted to the Share Registrar by way of cash or cheque in favour of **"Tricor Investor & Issuing House Services Sdn. Bhd."** or internet bank transfer to the Share Registrar's bank account no. **5644 8140 7506** maintained with **Malayan Banking Berhad**.

(The Warrant Holders may refer further to the Notes of the Exercise Form enclosed together with this Notice on the "Procedures for electronic mode of exercise and payment of warrants via TIIH Online platform")

The Company shall, within eight (8) Market Days (or such other period as may be prescribed by Bursa Securities) after the date of receipt of the duly completed Exercise Form together with the requisite payments as set out in Section 4(b) above:-

- allot and issue new ANB Shares arising from the exercise of the Warrants B;
- despatch notices of allotment to the Warrant Holders stating the new ANB Shares that will be credited into the CDS Accounts of the Warrant Holders; and
- make an application to Bursa Securities for the quotation for and listing of such new ANB Shares issued arising from the exercise of Warrants.

The new ANB Shares to be issued pursuant to the exercise of Warrants shall, upon allotment and issuance, rank pari passu in all respect with the existing ANB Shares, save and except that they shall not be entitled to dividend, rights, allotments and/or other distributions declared prior to the date of allotment. No physical share certificates will be issued to the Warrant Holders in respect of the new ANB Shares.

5. BOOK CLOSURE DATE

Warrant Holders should note that:

- (a) Bursa Depository will not be accepting any request for transfer of Warrants B for the period commencing from **4.30 p.m. on Friday, 29 August 2025 until the Expiry Date.**
- (b) Warrant Holders shall qualify for entitlement to subscribe for new ANB Shares only in respect of the following:
 - (i) Warrants B transferred into the depositor's CDS Account before **4.30 p.m. on Friday, 29 August 2025** in respect of transfers; and
 - (ii) Warrants B bought on Bursa Securities on or before **5.00 p.m. on Wednesday, 20 August 2025** being the last day of trading of Warrants B.

6. EXPIRY OF EXERCISE RIGHTS

Warrant Holders should note that:

- (a) If their Exercise Rights are not exercised and the relevant Exercise Form together with the remittances are not delivered to the Share Registrar by 5.00 p.m. on the Expiry Date, their Exercise Rights will lapse, become null and void, and ceased to be exercisable thereafter; and
- (b) All unexercised Warrants B remaining in the Warrant Holders' CDS Account as at 5.00 p.m. on the Expiry Date will be debited from the respective CDS Account on **Wednesday, 10 September 2025.**

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board and its Directors individually and collectively accept full responsibility for the accuracy of the information given in this Notice and confirm that after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no other facts the omission of which would make any information herein misleading.

8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Share Registrar:

Tricor Investor & Issuing House Services Sdn. Bhd.

Registration No.: 197101000970 (11324-H)

Unit 32-01, Level 32, Tower A

Vertical Business Suite

Avenue 3, Bangsar South

No. 8 Jalan Kerinchi

59200 Kuala Lumpur

Tel. no.: +603 27839299

Yours faithfully

For and on behalf of the Board

ANCOM NYLEX BERHAD

Dato' Siew Ka Wei

Executive Vice Chairman

ENCLOSURE

Exercise Form for Warrants B

ANCOM NYLEX BERHAD (FORMERLY KNOWN AS ANCOM BERHAD)

[Registration No. 196901000122 (8440-M)]
(Incorporated in Malaysia)

EXERCISE FORM FOR WARRANTS B

[To be executed and lodged with the Registrar for the exercise of the Exercise Rights in relation to the Warrants B]

Full Title	Warrants B to subscribe for ordinary shares in ANCOM NYLEX BERHAD [Registration No. 196901000122 (8440-M)] constituted under a Deed Poll dated 21 August 2020 executed by the Company (" Deed Poll ").
Exercise Period	A period commencing from and including the day of the first (1 st) anniversary of the date of issue of the Warrants B to and ending at 5 p.m. on the date immediately preceding the fifth (5 th) anniversary of the date of the issue of the Warrants B and if such date is not a Market Day, then on the preceding Market Day.
Expiry Date	The day preceding the fifth (5 th) anniversary of the date of issuance of the Warrants B and if such date is not a Market Day, then it shall be the Market Day immediately preceding the said non-Market Day.
Exercise Price	Ringgit Malaysia RM0.28 or such adjusted price as may for the time being applicable in accordance with the provisions set out in the Deed Poll.

Particulars of the Warrant holder

Name of Warrant Holder*	:	_____
New NRIC/Passport/Armed Forces/ Police Personnel/Registration No.*	:	_____
Old NRIC No.*	:	_____
Correspondence address	:	_____ _____
Contact Number*	:	_____

[All information given above must be as per information in the records of Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository")]

To : ANCOM NYLEX BERHAD ("Company")

I/We, the undersigned,

- i. hereby confirm and declare that all information provided by me/us herein are true and correct;
- ii. hereby confirm and declare that the information indicated with an asterisk (*) is identical with the information in the records of Bursa Depository with regard to my/our CDS Account and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- iii. hereby irrevocably elect, upon and subject to the conditions as set out in the Deed Poll, to exercise my/our Exercise Rights in relation to the type and quantity(ies) of Warrants B specified below and to subscribe and make payment as provided below for such number of New Shares of the Company to be issued upon the exercise of the Warrants B to which this Exercise Form relates at the Exercise Price for each New Share, and agree to accept such New Shares subject to the terms of the Constitution of the Company;

- iv. hereby make payment in full for such New Shares in the quantity(ies) specified below by banker's draft/cashier's order/money order or postal order drawn on a bank or post office operating in Malaysia made out in favour of **"ANCOM Warrants B Exercise Account"** crossed **"A/C Payee Only"** and amounting to RM together with payments of all other fees including stamp duty (if any) and taxes payable or via electronic mode of payment via internet bank transfer to **"ANCOM Warrants B Exercise Account"** bank account no. **514161-163505** maintained with **Malayan Banking Berhad** (proof of payment to be attached to the Exercise Form submitted to the Registrar) in respect of the exercise of the Exercise Rights unless the Company is mandatorily obliged to make such payments pursuant to the Deed Poll or as required by Bursa Securities;
- v. hereby authorise you to instruct Bursa Depository to debit the quantity(ies) of the Warrants B specified below from my/our CDS Account(s) in the exercise of my/our rights herein in accordance with the provisions of the Deed Poll;
- vi. hereby confirm that the Warrants B for the exercise of the rights are or have been designated as "free securities" in my/our CDS Account(s) in accordance with the Rules of Bursa Depository and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- vii. where I/we am/are entitled to receive New Shares upon the exercise of my/our rights herein, I/we hereby authorise you to instruct Bursa Depository to credit the quantity(ies) of New Shares specified below into my/our CDS Account(s) stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein;
- viii. hereby confirm that after the submission of this form to the Company, I/we shall not dispose, transfer or charge the Warrants B intended for the exercise of rights herein, until the exercise is completed by the debiting of the Warrants B from my/our CDS Account(s) or the exercise is rejected by the Company, whichever shall be applicable;
- ix. hereby undertake to fully indemnify the Company and Registrar against any loss, damage, liability, cost or expense (including legal costs on a solicitor and client basis) that may be suffered or incurred by the Company or the Registrar as a result of any demand, actions or proceedings made in respect of or arising from the debiting of the Warrants B from our/my CDS Account(s), in reliance by you on this Exercise Form;
- x. hereby enclose a legible photocopy of:
 - (a) my/our statement of account issued by Bursa Depository in respect of my/our CDS Account;
 - (b) (in the case where the Warrant Holder is an individual) my identity card; and
 - (c) (in the case where the Warrant Holder is a corporation) our certificate of incorporation; and
- xi hereby declare and agree that I/we have complied with all exchange control provisions, the provisions of the Securities Industry (Central Depositories) Act, 1991 and all other legal requirements applicable to the exercise of the Exercise Rights.

Source Account for debiting of Warrants B and crediting of New Shares	
CDS Account Number, ADA and Branch Code / Account Number	
Number of Warrants B to be debited	
Number of New Shares to be credited	

Dated the day of

(For individuals only)

(For corporations only)

Signature

The execution of this instrument by the Warrant Holder was duly effected in a manner authorised by its Constitution under its Common Seal which said Common Seal was hereunto duly affixed in the presence of :-

Name :

Director/Secretary/other authorised person(s)

Name :

Name :

I/C No. :

I/C No. :

- Notes :-
1. No share certificate will be issued to the Warrant Holder as the result of any exercise of rights herein.
 2. No Warrant Holder shall be allowed to instruct crediting of New Shares into a CDS Account other than one of those from which the securities are to be debited.
 3. In exercising the Exercise Rights, compliance must be made with any exchange control or other statutory requirement for the time being applicable.
 4. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its Constitution and a copy of the certified true copy of which, and certified true copy of the resolution of its directors authorising the use and affixation of its Common Seal, must be lodged together with this Exercise Form with the Registrar.
 5. Terms and expressions used in this Exercise Form shall have the same meaning as defined in the Deed Poll constituting the issue of the Warrants B.
 6. Exercise Rights means the rights of a Warrant Holder to subscribe for One (1) New Share for every One (1) Warrant B held at the Exercise Price, in accordance with the provisions of the Deed Poll.
 7. The requisite processing fees of which for the time being is Ringgit Malaysia Twenty RM20.00 in the form of cash or cheque made payable to the Registrar, **"TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN. BHD."** or internet bank transfer to the Registrar's bank account no. **5644 8140 7506** maintained with **Malayan Banking Berhad**.
 8. The Exercise Rights for any Warrant that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
 9. For the avoidance of doubt, if no CDS account number is provided, any exercise or purported exercise of the Exercise Rights shall be deemed to be invalid.
 10. Where the relevant payment made for the New Shares is less than the full amount of the subscription moneys required based on the Exercise Price, the Warrant Holder authorises the Company to, and the Company may but is not obliged to, treat the exercise by the Warrant Holder of the Exercise Rights as an exercise by the Warrant Holder of the Exercise Rights of such a reduced number of Warrants B (in such multiples of board lots of 100 Warrants B or in such other whole number of Warrants B as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the subscription moneys required in respect of the reduced number of Warrants B. In such event, the Warrant Holder is deemed to have exercised his Exercise Rights in respect of such reduced number of Warrants B.
 11. The attention of Warrant Holders are drawn to paragraph 4.01 of the Rules on Mergers, Takeovers and Compulsory Acquisitions and provisions of Section 218 of the Capital Markets and Service Act, 2007 as amended from time to time. In particular, a Warrant Holder should note that he may be under an obligation to extend a takeover offer of the Company if :-
 - (a) It/he intends to acquire, by exercise of the Warrants B, whether at one time or different times, New Shares which (together with Shares owned or acquired by it/him or persons acting in concert with it/him) carry more than thirty-three per centum (33%) of voting rights of the Company; or
 - (b) It/he, together with persons acting in concert with it/him, holds more than thirty-three per centum (33%) but less than fifty per centum (50%) of the voting rights of the Company and, either alone or together with persons acting in concert with it/him, intends to acquire, by exercise of Exercise Rights in any period of six (6) months, additional New Shares which carry more than two per centum (2%) of the voting rights in the Company.
 12. ADA means "Authorised Depository Agent".
 13. "Market Day" means "a day on which the stock market of Bursa Malaysia Securities Berhad is open for trading in securities".
 14. **Procedures for electronic mode of exercise and payment of warrants via TIIH Online platform**
 The Registrar's digital platform namely TIIH Online offers an electronic option mode of exercise and payment of warrants. The procedures are set out below for Warrant Holders' guidance should they opt for electronic option:
 - a. Register as a user with TIIH Online at <https://tiih.online>. If the Warrant Holder is already a user, he/she is not required to register again.
 - b. Log in with username (i.e. email address) and password.
 - c. Select the "Company Name" and "Corporate Exercise Type".

- d. Page 1 : Terms and Conditions – Click the check box to agree.
- e. Page 2 : Conversion/Exercise Form – Complete it with the depositor's required details.
- f. Page 3 : Payment – Insert the amount payable to exercise the warrants.
- g. Review and confirm the amount payable which includes the processing fee of RM20 per Exercise Form.
- h. Proceed with online payment via Maybank2U or Financial Process Exchange ("FPX") participating bank which the Warrant Holder has an internet banking account.
- i. Print acknowledgement of submission and payment document.

Any enquiries on the above are to be directed to the Registrar, Tricor Investor & Issuing House Services Sdn. Bhd., which the contact is stated below.

REGISTRAR AND TRANSFER OFFICE : TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN. BHD.

(Registration No. : 197101000970 [11324-H])
Unit 32-01, Level 32, Tower A, Vertical Business Suite,
Avenue 3, Bangsar South, No. 8, Jalan Kerinchi,
59200 Kuala Lumpur